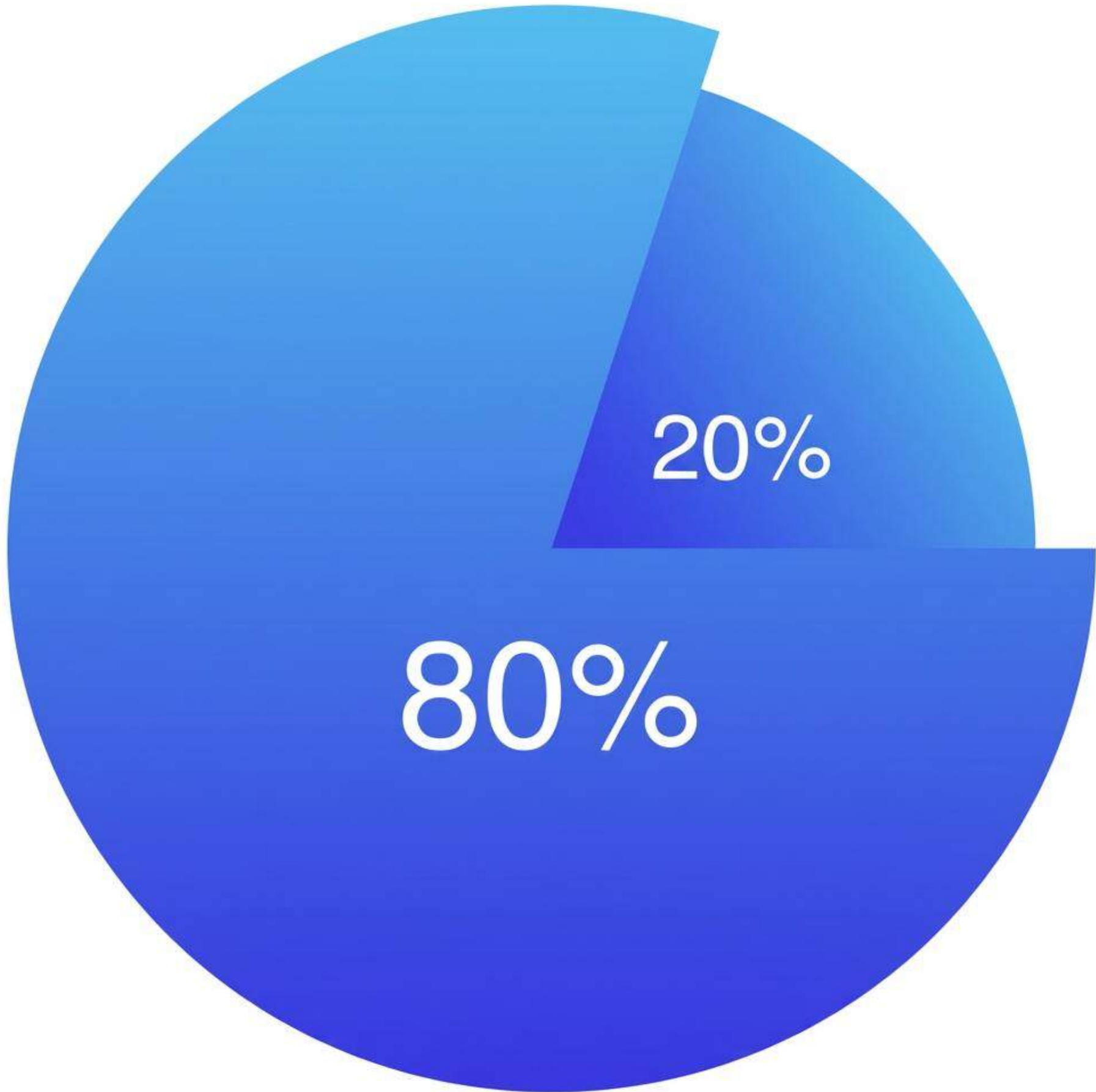




Self-optimizing stablecoin allocation.

The Capital Efficiency Gap

\$200B+ in Stablecoin Capital Sits Idle



■ Idle ■ Earning Yield

Massive Capital Underutilization
Over 80% of stablecoins sit idle* despite consistent DeFi opportunities of 8-12% APR. This represents a \$200B+ opportunity cost due to a lack of institutional-grade reallocation infrastructure.
*Galaxy Research, Artemis

Trust is the Missing Infrastructure
Capital concentrates in "default" protocols like Aave because allocators lack the tools to evaluate new venues. Without real-time risk assessment and transparent constraints, trillions remain stagnant.

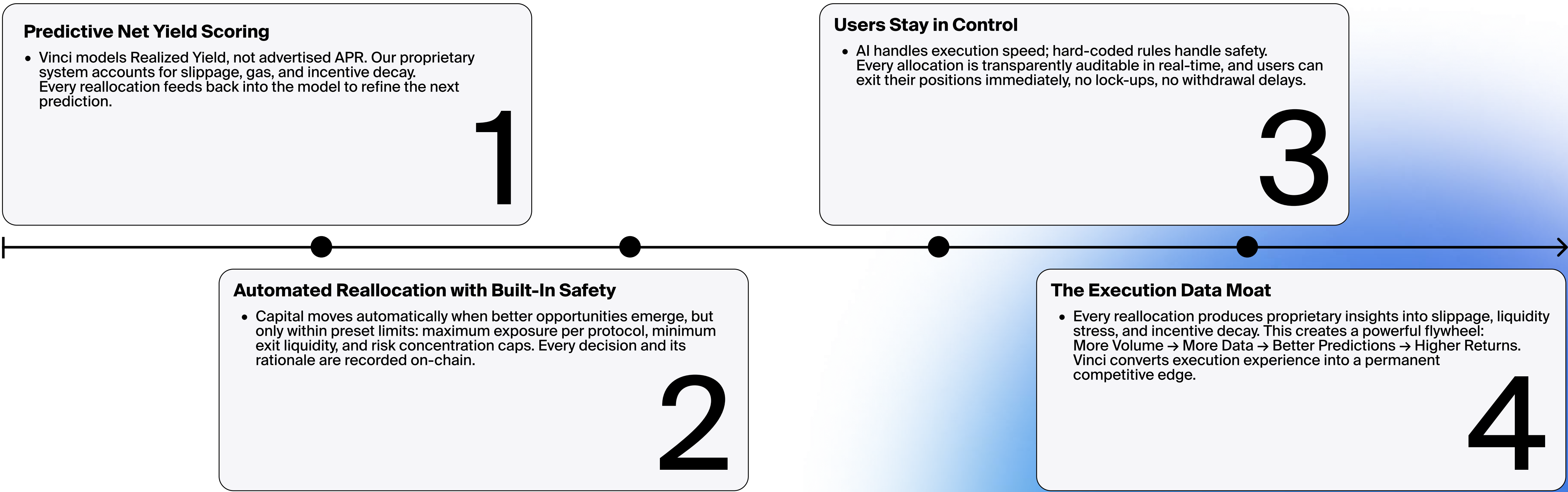
Manual Processes don't Scale to DeFi's Speed
Yields and incentives reprice hourly across 50+ protocols and 10+ chains. Manual reallocation is too slow to capture alpha; by the time a trade is identified, the opportunity has evaporated.

Net Yield Breaks at Scale
Execution costs, crowding, and exit liquidity dominate realized returns, headline APR is not investable return.

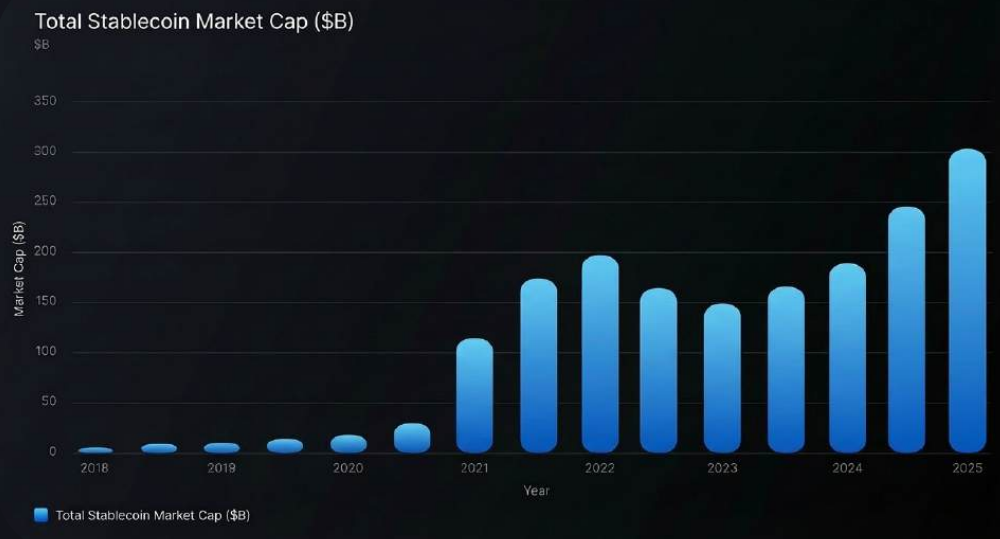
Vinci is a Self-Improving Intelligence Layer for On-Chain Capital

We Target 8-10%+ APR Interest

Phase 1 (Now): Flagship vault for on-chain capital
Phase 2 (12-18mo): Allocation API powering the embedded yield layer for wallets, exchanges, and AI agents.



Vinci converts raw execution data into a permanent competitive advantage.



Stablecoins are now the default on-chain money

- Stablecoin supply exceeds \$300B with \$3T+ monthly on-chain volume.

The Institutional Inevitability

- BlackRock's BUIDL and Ondo Finance have validated the institutional thesis. Real World Assets (RWAs) are moving on-chain, creating a desperate need for sophisticated, automated management tools.



Regulatory Tailwinds

- With MiCA live in the EU and evolving US guidance on tokenized assets, the "compliance barrier" is falling. Regulated capital is ready to deploy but lacks the risk-constrained infrastructure to do so safely.

The Final Automation Frontier

- In mature markets, automation dominates. While DeFi has automated execution (MEV, DEX aggregators), it lacks continuous allocation. Vinci fills this gap.



Automated Capital Allocation is the Next Inevitable Layer

As stablecoins become default on-chain money and institutions enter DeFi, the critical challenge shifts from access to intelligent allocation.

Market Size

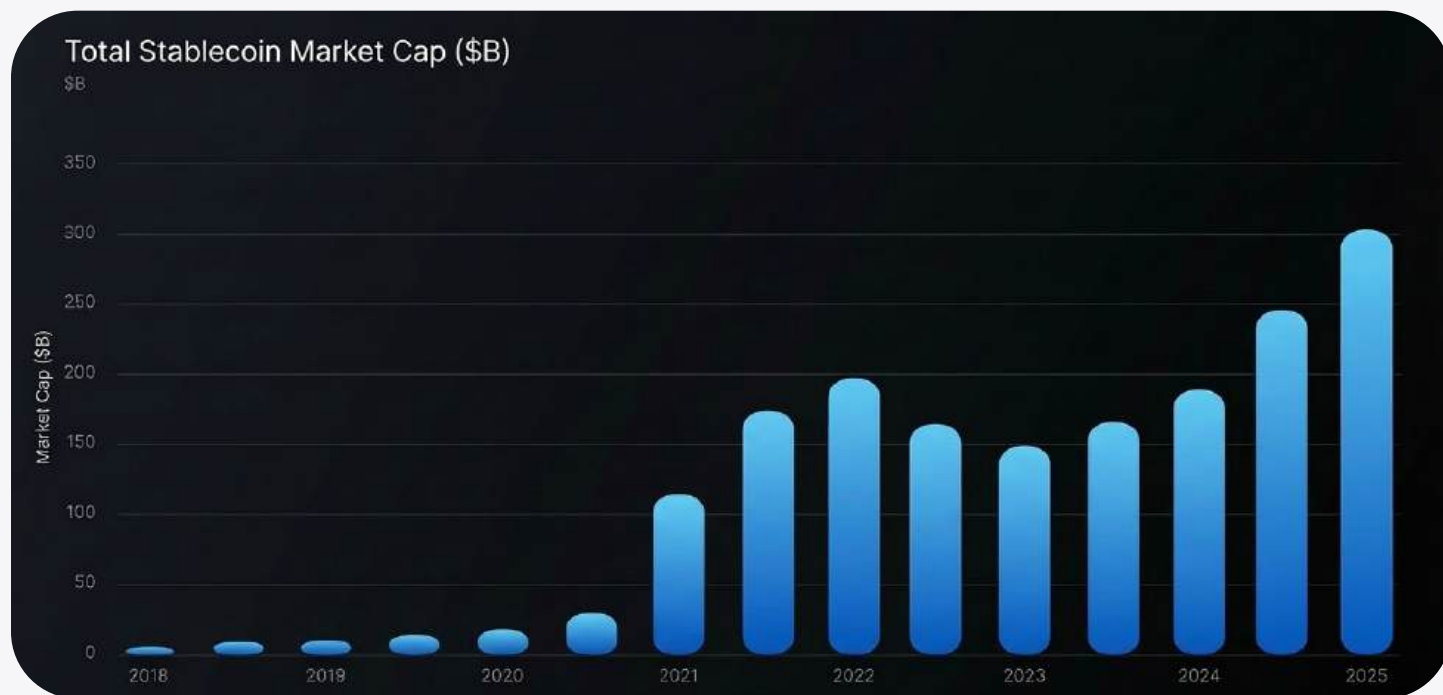
From Stablecoin Cash Management
to Global Asset Allocation

Total Addressable Market: \$90-120B

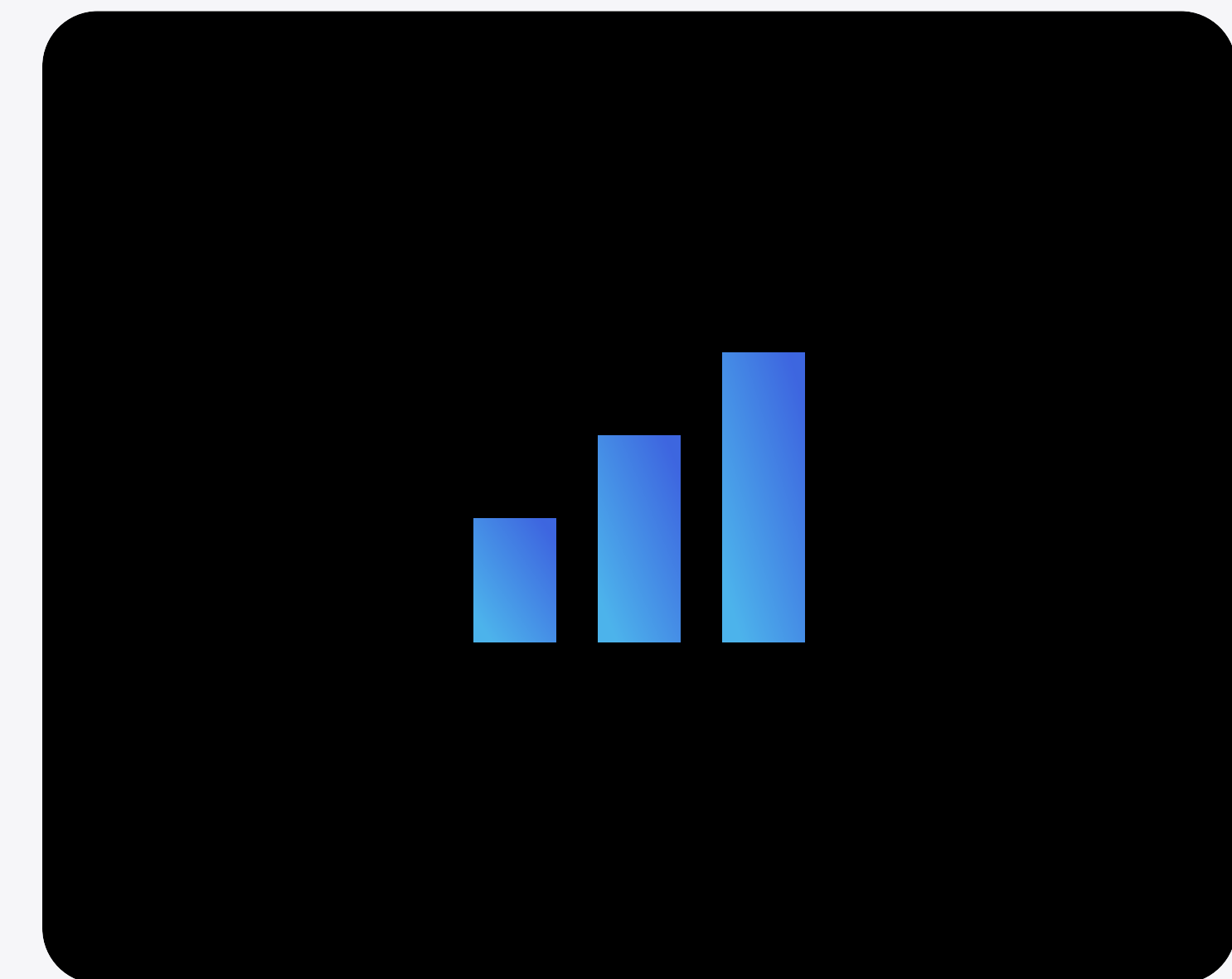
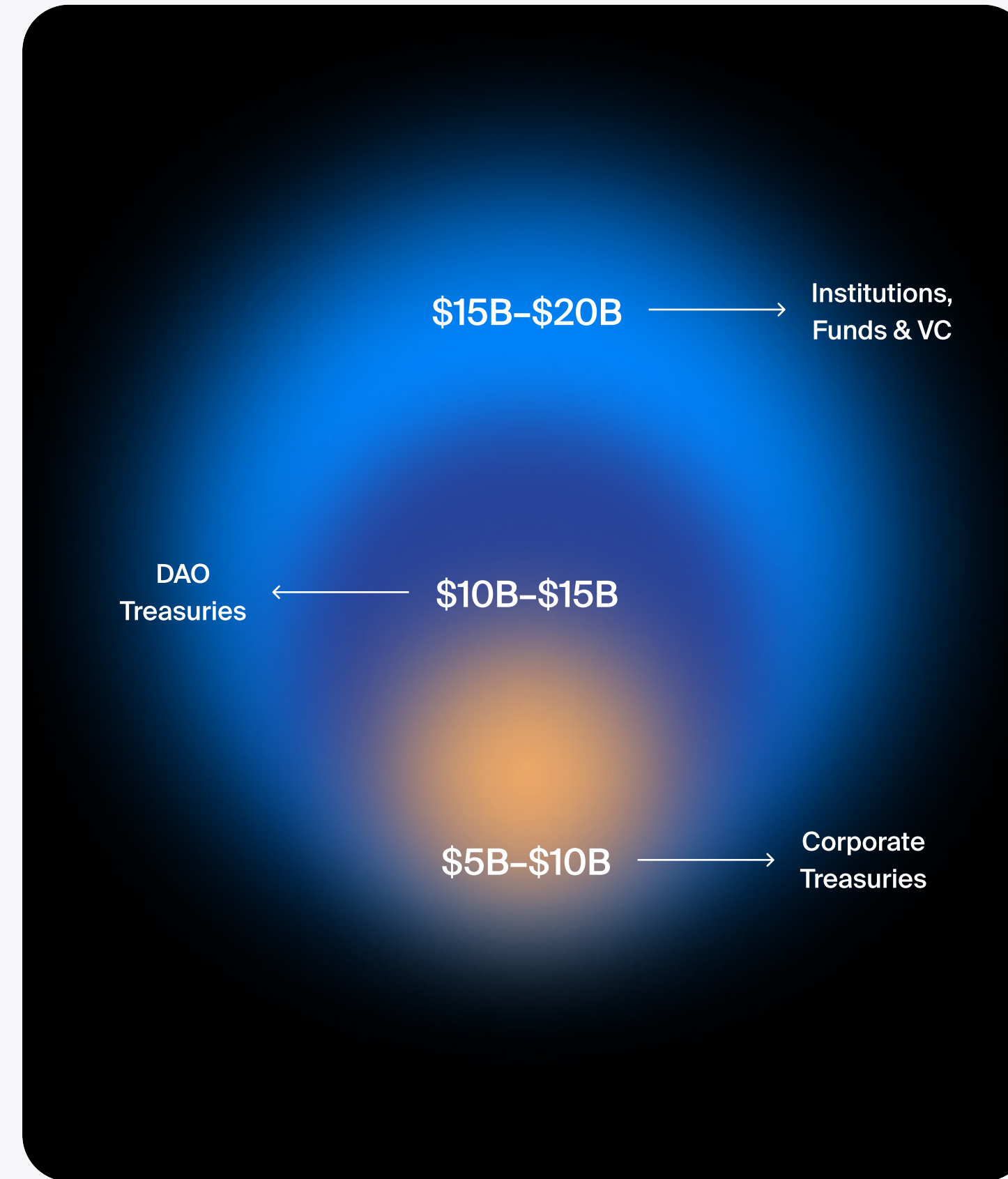


On-chain stablecoins realistically allocatable
to yield strategies

Stablecoin marketcap



Serviceable Addressable Market: \$30-50B



Where Vinci Wins First: \$30M+ TVL in Year 1

- Ideal Customer Profile: Institutional allocators managing \$500K-\$10M who currently rotate yield manually.
- Target: 10-20 lead customers.

Capturing 25% of the "active institutional" segment yields \$200M-\$500M TVL within 3 years.

How Vinci Works

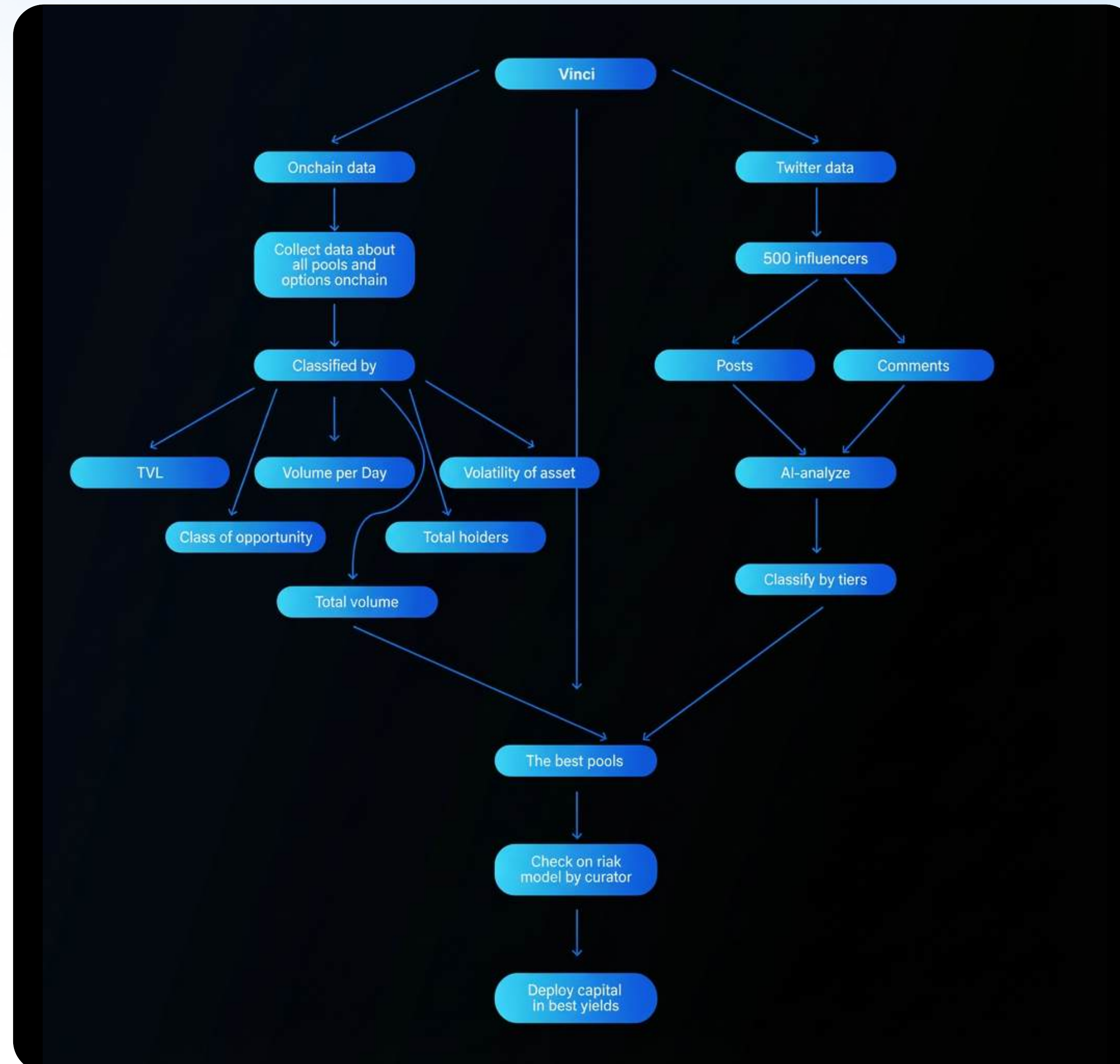
Monitor → Score → Allocate → Learn

Real Time Market And Sentiment Monitoring

- Vinci monitors real-time on-chain data and curated off-chain signals across 50+ protocols. When risk indicators spike, the system instantly tightens allocation rules—reacting faster than any manual process

Feature Classification And Opportunity Scoring

- Each pool receives a 1-100 score based on yield potential, liquidity depth, protocol safety, and risk-adjusted returns. Vinci's AI converts multiple data streams into a single ranked opportunity list.



Portfolio Construction And Optimization

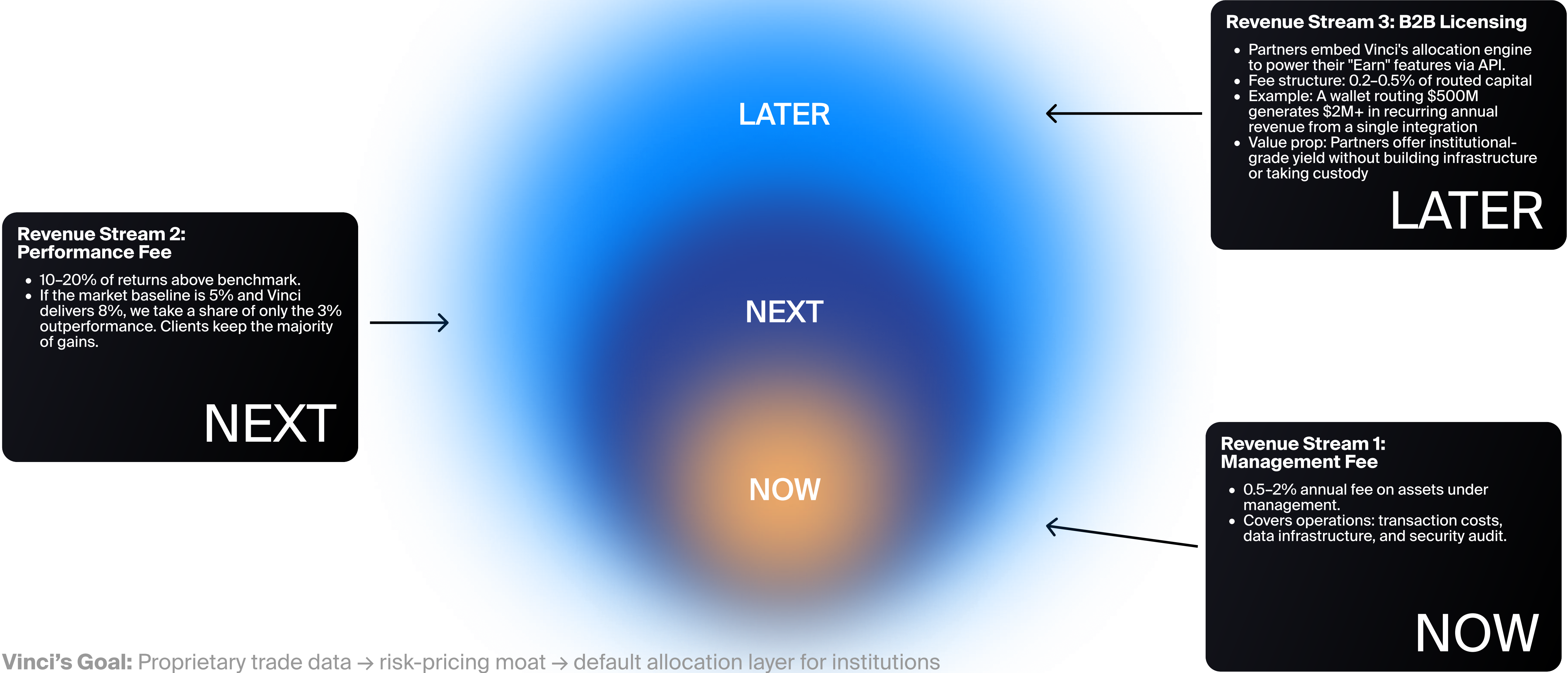
- The AI ranks all scored pools and builds optimized strategies for maximum risk-adjusted net yield. By dynamically combining venues and timing entries, Vinci targets 8-10%+ APR—continuously rebalancing as opportunities shift

Execution And Learning Moat

- All allocations pass rule-based safety checks before execution. Each trade then generates proprietary data, insights invisible to competitors. More volume → better predictions → higher returns.

Business Model

Vinci monetizes on AUM and realized outcomes, with a long-term path to embedded distribution via partners.



Vinci's Goal: Proprietary trade data → risk-pricing moat → default allocation layer for institutions

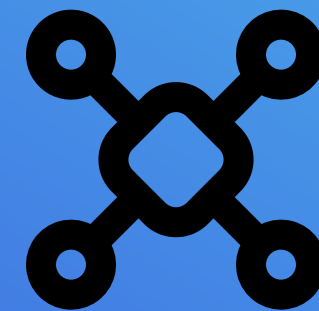
Go To Market

We win by solving a painful problem for sophisticated allocators first, then becoming the invisible yield infrastructure behind wallets, exchanges, and platforms.



Prove the Alpha (0-6 Months)

- Target: 5 flagship customers, \$5-10M TVL
- Focus: Hedge funds managing \$2-10M stablecoin inventory + top-50 DAO treasuries
- Proof point: Sustained 150-200 bps outperformance vs. Aave
- De-risk: Tier-1 audit complete



Scale Direct Sales (6-12 Months)

- Target: \$30-50M TVL, 15-20 customers
- Unlock: 6+ months auditable track record opens institutional door
- Product expansion: Launch ETH LST strategies (TAM expansion to \$40B+)
- Partner foundation: Ship API beta with 2-3 design partners



Embedded Distribution (12-24 Months)

- Target: \$150-250M TVL (60% partner-sourced, 40% direct)
- Integrations live: Treasury platforms (Safe, Coinshift), wallets (Rabby, Phantom)
- Moat solidifies: 18+ months of execution data = uncatchable competitive advantage
- Revenue diversification: API licensing generates \$500K-\$1M ARR

Prove superior outcomes → embed into partner platforms → become the invisible yield layer

The Flywheel

Vinci gets smarter with every allocation and harder to replace with every integration.

Vinci compounds through two loops: a performance loop and a distribution loop

Volume → Proprietary Data

- Every allocation produces unique, labeled outcomes (net yield, slippage, liquidity stress, and unwind behavior). This dataset cannot be bought or simulated; it must be earned through execution.

Data → Precision Modeling

- Vinci improves regime detection and identifies "ghost liquidity"—venues that look good on paper but fail under size. The engine learns when not to allocate, a critical institutional requirement.

Alpha → AUM Growth

- Superior risk-adjusted returns drive capital consolidation. Higher AUM increases the frequency of observations, accelerating the learning cycle.

Integration → Embedded Allocation

- Partners (wallets, custodians, exchanges) integrate Vinci once to power their yield features.
- Once Vinci is embedded into a partner's reporting, compliance, and operational workflows, the cost of switching to a competitor becomes prohibitive.

Distribution → AUM Velocity

- Partner channels scale Vinci's reach beyond direct sales, feeding more data back into the Performance Engine.

Flywheel Acceleration Timeline Box

- **Months 0–6:** Gathering baseline data; limited alpha edge.
- **Months 6–18:** 100–200 bps of Net Alpha emerges as the model calibrates.
- **Months 18–36:** Deep lock-in via Phase 2 integrations; Alpha scales to 200–300 bps.

The Path to Series A

We measure progress by TVL, capital retention, net performance, and partner integrations.



Phase 1 (Months 0-6)

- 8 warm leads identified; 60%+ conversion target
- Launch stablecoin vault with Tier-1 security audits
- Begin AI model calibration from live execution data

Target: \$5-10M TVL from 5-8 allocators

Phase 2 (Months 6-12)

- Expand to additional EVM chains (Arbitrum, Base)
- Launch ETH liquid staking allocation (\$40B+ market)
- Ship partner API and begin securing integration commitments

Goal: Prove the model scales across assets and chains without decaying alpha.

Phase 3 (Months 12-18)

- Go live with 3-5 Tier-1 partners (wallets, custodians, DAOs)
- Shift growth from direct sales to API-driven distribution
- Maintain 150+ bps outperformance at scale

Goal: Shift from "Direct Sales" to "Network Growth" via the API layer. Target: \$100M+ TVL

The Team

Built by Professionals with Experience in On-Chain Capital & Institutional Markets



Arthur Rozenberg
Co-Founder

- CEO, Everything Blockchain (OTC: EBZT)
- Former Morgan Stanley Wealth Management (HNW Portfolios)



Gleb Zemskiy
Co-Founder

- Founder of Certus Hedge Fund & Loona Ventures.
- Leads product architecture



Steven Maik
COO

- President of Everything Blockchain;
- Serial entrepreneur.
- Leads growth and partnerships.



Sam Nivvas
CTO

- Founder of SoftAgency; full-stack and smart contract engineer.
- Leads Vinci's core development.



William Purdy
Lead Advisor

- Director of BD at Monarch Hedge Fund. Former Head of IR at Van Markl.
- Focused on institutional relationship management.



Patrick Tsang
Lead Advisor

- Chairman of Tsang Group. Led the Fubo IPO;
- Provides global capital markets expertise and strategic scaling.

Risk Mitigation

Institutional-grade safety through transparency and built-in controls



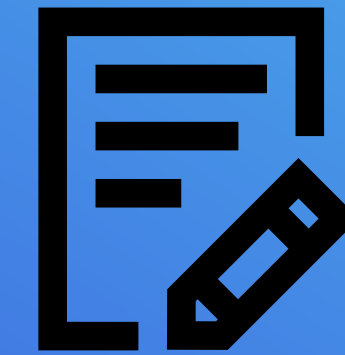
Security & Operational Control

- Strict limits on new protocols that only expand after proven stability
- Pre-defined responses pause activity and protect capital during market stress
- Security bounties, continuous testing, and multi-stage code review from day one



User Control & Transparency

- Users retain the ability to exit at any time.
- All allocation constraints are public and unchangeable. Users see exactly which protocols are approved and what triggers defensive actions
- Real-time dashboards show where every dollar is deployed and why reallocations happened



Dynamic Protocol Evaluation

- Every protocol receives a continuously updated risk score based on liquidity depth, audit history, and market behavior
- Risk distributed across independent bridge and oracle providers
- All system changes require multi-signature approval and time delays, making them reviewable and reversible

Vinci – The Future Layer for Stablecoin Capital

We're raising our seed round to deploy capital, generate proprietary execution data, and build the performance track record that locks in institutional partners.

For data room, memo, and technical deep dive:



Arthur Rozenberg – Co-Founder
Telegram: @cryptomaxxin



Gleb Zemskiy – Co-Founder
Telegram: @pomnivse000